



## Kyle McCarthy Central Regional Director

Kyle McCarthy is the Central Regional Director for Dunham & Associates Investment Counsel, Inc., responsible for working with financial advisors to help raise assets under management using Dunham's institutionally managed mutual funds, Asset Allocation Program, and Dunham Trust Company's Nevada-based trust services.

With a rich professional background, Kyle brings a distinctive combination of sales expertise and analytical acumen to support financial advisors in his region. Prior to assuming the role of Regional Director for the Central region, he played pivotal roles in various capacities within Dunham and the sales team, contributing significantly to the firm's success.

Beyond his professional achievements, Kyle is known for his passion for golf and his endeavors as an amateur cook. This multifaceted approach to life reflects his commitment to both professional excellence and personal interests.

Kyle received his B.A. in Finance from San Diego State University and holds his FINRA Series 7 and 66 registrations.

### At a Glance

- ✓ Central Regional Director
- ✓ Focused on helping financial advisors to raise new incremental assets
- ✓ Bring a unique blend of sales and complex problem-solving to the financial advisors in his region
- ✓ B.A. in Finance and hold FINRA Series 7, 66

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## About Dunham & Associates

In 1985, Jeffrey Dunham founded Dunham with the uncommon idea that fees paid by clients should be tied, in some way, to the performance of the investments they own. Today, Dunham and Dunham Trust have grown to become a multi-billion dollar firm, but we are still driven by the values of fairness and accountability that Jeffrey envisioned almost four decades ago.